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The technical information contained in this presentation has been reviewed and approved by Jeremy Niemi, P.Geo., who is a Qualified Person as defined under NI 43-101. As Senior Technical Advisor to the Company, Mr. Niemi is not considered independent.
Aurelius aims to be a premier gold exploration company focused on the Northern Abitibi Gold Belt in Ontario, Canada.

The Abitibi Gold belt has reportedly produced over 170 Moz Gold and is one of the most prolific ranges in the world.
3 Steps to a Significant Position in the Abitibi

1. **Completed deal on Lipton property**
   - 1,993 hectares adjacent to Detour
   - Northern edge of property is 3 km from Detour Gold’s 58N Zone in Lower Detour Belt

2. **Staked 9,600 hectares adjacent to lower boundary of Detour and Lipton ground**

3. **Completed deal on Mikwam Property**
   - Detour staked ground surrounding Mikwam for their Burntbush Property

Aurelius now **Second Largest Landholder** in Northern Abitibi Belt after Detour Gold
Well Positioned in Abitibi: Mikwam and Lipton

**MAJOR GOLD DEPOSITS IN THE ABITIBI GREENSTONE BELT**

**TOTAL FIELD MAGNETICS**

**LIPTON PROPERTY**
- **CASA BERARDI FAULT ZONE**
- **MIKWAM PROPERTY**
  - **26.1 Moz Au**
  - **7.1 g/t Au**
  - (Historic production)

**MAJOR DEPOSITS**
- **SELBAIE MINE**
  - **5.3 Mt @ 1% Cu, 2% Zn, & 0.6 g/t Au**
- **BACHELOR - BONTERRA**
  - **841,591 Mt @ 7.7 g/t Au**
  - (Inferred resource 43-101)
- **OSBORNE BELL - OSIKO**
  - **510,000 oz Au**
  - (Inferred resource 43-101)
- **WINDFALL LAKE - OSIKO**
  - **2.8 Moz Au**
  - (Res. & 43-101)

**KEY**
- Gold deposit
- Geological fault
- Abitibi greenstone belt
The Northern Abitibi

Northern Abitibi District

Detour Lake Camp
("17M Oz Au")

West Detour  Detour Lake Mine

Lipton-Atkinson South
Claims

Sunday Lake Fault Zone

Selbaie Mine
(53Mt @ 1% Cu, 2.0% Zn,
& 0.5 g/t Au)

Casa Berardi
(>3M Oz Au)

Estrades Mine
(Polymetallic)

Casa Berardi Fault Zone

Douay
("1.85M Oz Au")

Joulet
(Polymetallic)

Poirier Mine
(Copper)

Regional Geology Map (adapted from Percival & Easton, 2007; DGC, 2016; and ERNQ, 2012)
Two Distinct Assets

Mikwam Property – Casa Berardi/Burntbush Belt
- Inferred Resource – 136,000 oz Au @ 2.34 gpt
- Three successful drill programs over 12 months
- Intersected highest grades ever on property
- Consistently hit wide gold intervals
- Great opportunity to increase resource

Lipton Property – Detour Gold Camp
- Blue sky exploration
- 3 km south of Detour Gold 58N discovery
- Successful 2017 summer program
3 Successful Campaigns at Mikwam

**Phase 3** – 10 holes & 3,000m (Winter 2019)
- Extended gold zone at depth (added 100m)
- Intersected 31.5m @ 3.46 g/t (AUL-19-30)
- Includes 2 zones >9 g/t (3.1m and 4.1m)

**Phase 2** – 17 holes & 4,000m (Summer 2018)
- Defined a high-grade zone (fold hinge)
- Intersected 26.1m @ 7.1 g/t (AUL-18-15)
- Intersected 21.5m @ 4.2 g/t (AUL-18-13)

**Phase 1** – 10 holes & 2,700m (Winter 2018)
- Intersected 22m @ 3.7 g/t (AUL-18-07)
Mikwam Phase 3 Goals

- Expand the extents of the gold zone
- Investigate structural controls on gold
- Define pathway to larger resource

Confirmed similarities to Hecla Mining’s Casa Berardi Mine:
- Same structural trend;
- Same mineral assemblage hosting gold;
- and,
- Similar stratigraphy.

<table>
<thead>
<tr>
<th>Resource Category</th>
<th>Quantity</th>
<th>Grade</th>
<th>Contained Gold</th>
</tr>
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<tbody>
<tr>
<td>Inferred</td>
<td>1,810,000</td>
<td>2.34</td>
<td>136,000</td>
</tr>
</tbody>
</table>

Hole AUL 19-30 – 13.9 g/t @ 207.5m depth

Reported cut-off grade of 1.00 g/t Au. Mineral resources are not mineral reserves and do not have demonstrated economic viability.

1) Tonnes have been rounded to the nearest 10,000. Grade has been rounded to two (2) significant digits.
2) Rounded to the nearest 1,000.

Mikwam Phase 1 – 2,700 m of drilling

- Maiden campaign on the property
- Hole 7 intersected wide zone with high grades
- Lead to new targets
Mikwam Phase 2 - 4000 m of drilling

- Established strong **continuity** of the gold zone
- We are the **first** operators to **systematically drill** the gold zone
Mikwam – Historical Casing Resurvey

▲ After Phase 2, surveyed 52 casings (1985 – 2013) to confirm actual vs. recorded
  ▲ Variance range: 1m-600m
▲ Located and surveyed portions of the original exploration grid
▲ Correcting locations greatly improved our model and targeting
This reverse fault movement in places has resulted in the **duplication** of the stratabound **gold horizon** as fault slices within the hanging wall black argillite succession. The telescoping of the gold horizon has **strong implications** for **future exploration and exploitation**.
3A. Sericite altered, coarsely-bedded quartz phyric felsic tuff (QP Tuff) forms the majority of the coarsely-bedded footwall unit. Sericite ± pyrite ± Fe carbonate alteration is most intense within 40m or less of the overlying Au Zone.

3B. A polymictic, matrix-supported volcanic breccia forms the base of many of the coarsely-bedded QP Tuff units. It is commonly more sericite altered than the surrounding tuff, and contains previously altered and mineralized clasts.

3C. Finely laminated aquagene felsic tuff commonly forms the tops of the coarsely-bedded QP Tuff depositional units. It also defines the upper ~20m of the QP Tuff, where it hosts the stratabound Au Zone.

3D. Upper finely laminated uppermost QP Tuff unit partially replaced by quartz-pyrite-arsenopyrite along bedding.

3E. Parts of the uppermost laminated aquagene felsic tuff contains layers of quartz-magnetite that can be partially replaced by auriferous pyrite-arsenopyrite.

3F. Mottled grey quartz breccia vein containing amorphous to cubic pyrite replaced in places by arsenopyrite. These form the majority of the high grade (>5 g/t Au) zones. They are diluted in places by late stage white quartz and quartz-carbonate veining.

3G. Mylonite zone at, or near the base of the black argillite succession defines the structural hanging wall to the Au Zone.

3H. Strongly sheared, folded and veined black argillite defines the hanging wall succession to the Au Zone.
Mikwam Z-Fold Hinge

▲ Property scale structure is defined by airborne mag as a series of Z-shaped folds
▲ Results in zone stepping northwards along western strike extension and southwards along eastern strike extension
▲ Controls orientation and periodicity of high grade gold zones
Mikwam – The Cumulative Image

22m @ 3.7 g/t Au
- Incl. 10m @ 7.2 g/t Au
- Incl. 1m @ 30.2 g/t Au

29m @ 2.2 g/t Au
- Incl. 11.0m @ 5.1 g/t Au

29.0m @ 1.4 g/t Au
- Incl. 4m @ 8.9 g/t Au

21.5m @ 4.2 g/t Au
- Incl. 5m @ 10.5 g/t Au

24.5m @ 2.3 g/t Au
- Incl. 4m @ 3.8 g/t Au
- And 9.4m @ 3.3 g/t Au

35.8m @ 1.6 g/t Au
- Incl. 8m @ 2.7 g/t Au

26.1m @ 7.1 g/t Au
- Incl. 5m @ 11.8 g/t Au
- Incl. 1m @ 24.3 g/t Au
- Incl. 7.2m @ 9.4 g/t Au

13.5m @ 7.1 g/t Au
- Incl. 6.5m @ 12.0 g/t Au
- 4m @ 2.0 g/t Au
- 7m @ 4.8 g/t Au
- Incl. 2m @ 13.9 g/t Au
- 2m @ 2.6 g/t Au
Duty to Consult is required with each of the indigenous groups with traditional rights to the land – discussions are underway.

**Lipton Property**
- Moose Cree
- Wahgoshig

**Mikwam Property**
- Wahgoshig
<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
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<tbody>
<tr>
<td>Mark NJ Ashcroft</td>
<td>President and Chief Executive Officer, Director</td>
</tr>
<tr>
<td>Randy Turner</td>
<td>Chairman of the Board</td>
</tr>
<tr>
<td>Michael Gunning</td>
<td>Director</td>
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<tr>
<td>Garett Macdonald</td>
<td>Director</td>
</tr>
<tr>
<td>Donald McInnes</td>
<td>Director</td>
</tr>
<tr>
<td>Jeremy Niemi</td>
<td>Vice President, Exploration</td>
</tr>
<tr>
<td>Germaine Coombs</td>
<td>VP Finance and Chief Financial Officer</td>
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## Capital Structure

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<th>Shares O/S</th>
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<td>Warrants</td>
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<tr>
<td>@6₵, March 2021</td>
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<tr>
<td>@6₵, Dec 2020</td>
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<td>@10₵, July 2020</td>
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<td>@16₵, which includes the underlying agent warrants</td>
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<td>BWs, December 2022</td>
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<td>Options</td>
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<td>Fully Diluted Shares O/S</td>
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<td>Working Capital at June 1&lt;sup&gt;st&lt;/sup&gt;, 2019</td>
<td>~$0.75 million</td>
</tr>
</tbody>
</table>
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